Mainstreaming Modular High-Performance Homes:

Research, Collaboration, and Best Practices at the intersection of Advance Building Science and Advanced Building Construction

Stacey Rothgeb, Shanti Pless, Ankur Podder (NREL), Trish Cozart (NREL, IN²), David Schultz (Simple Homes)



Description

This 3-part session* will be moderated by National Renewable Energy Laboratory (NREL) and aims to focus on knowledge dissemination from ongoing research, collaboration opportunities, and best practices thriving at the intersection of advance building science and advanced building construction to deliver affordable high-performance homes.

Learn about strategies at the intersection of advance building science and advanced building construction to deliver affordable high-performance homes!

*Mainstreaming high performance homes and communities (including affordable housing, low-rise multi-family, sustainable development). Knowledge Level Required: Basic.



Part 1: NREL's Ongoing Research

NREL Industrialized Construction Innovation Team



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Learn about early wins from NREL's ongoing research with modular builders to enable and integrate cost-effective energy efficiency strategies for highperformance buildings, especially low-rise multifamily.

Part 2: NREL Innovation & Entrepreneurship Center



Trish Cozart
Group Manager, Innovation
and Entrepreneurship Center
IN2 Program Manager
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Learn about collaboration opportunities for High **Performance Housing Professionals by Wells** Fargo on housing affordability, construction innovation, and energy efficiency.

Part 3: Simple Homes



David Schultz
Co-founder & COO,
Simple Homes
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Learn about best practices from the modular building industry on designing and building high performance homes from Simple Homes.

US Department of Energy Advanced Building Construction

Integrating energy efficiency solutions into highly productive U.S. construction practices for new buildings and retrofits







New Building Materials



Robotics



3D Printing & New Methods of Fabrication



Digitization

US Department of Energy Advanced Building Construction

https://www.energy.gov/ eere/buildings/advanced -building-constructioninitiative 40 Newly Selected Ventures Reimagine the "ABCs" of Building Construction to Enhance the Affordability and Effectiveness of Energy-Saving Measures

FEBRUARY 10, 2020



Ongoing NREL Projects on Advanced Building Construction

Advanced
Building
Construction
Projects
with NREL role
(in varying
capacities)

Topic 1: Integrated Building Retrofit (phase 1: 18 months):

National Renewable Energy Laboratory (NREL) (Golden, Colorado) will undertake two projects to develop:

- A zonal heat pump for whole-home panelized retrofits
- Innovative Technologies to Overcome Interface Challenges for Wall Retrofit Systems: A computerized workflow for panelized retrofits including pre-retrofit data collection, panel design, off-site manufacturing, and on-site installation
- **Princeton University (Mercer, New Jersey)** will use dehumidifying membranes to create novel facade-integrated building screen retrofits to reduce a building's cooling and ventilation energy use.

Topic 2: New Construction Technologies projects:

- Vermont Energy Investment Corp. (Burlington, Vermont) will develop a state-of-the-art zero energy modular (ZEM) home construction system, including designs for a ZEM factory and a ZEM multifamily affordable housing unit.
- Slipstream Group Inc. (Madison, Wisconsin) will evaluate and field test new approaches for delivering space heating and cooling in manufactured homes to improve energy efficiency, durability, and indoor air quality without increasing costs.

Topic 3: Advanced Technology Integration:

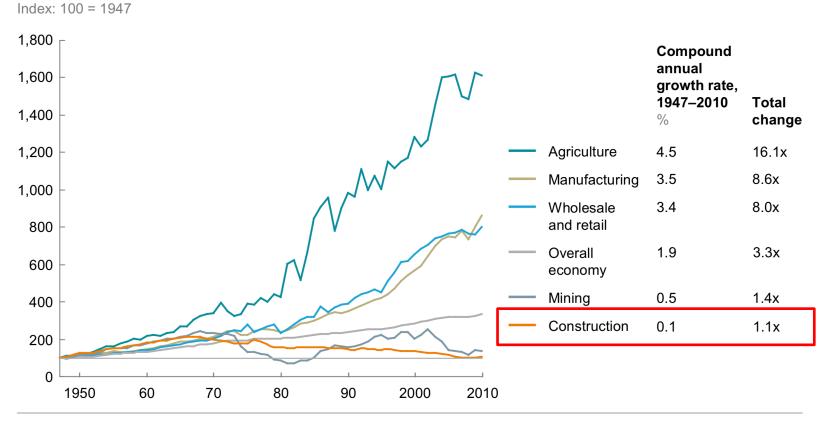
- Rocky Mountain Institute (ADL) (Boulder, Colorado) will establish a national collaborative of building and
 construction stakeholders to accelerate the development, demonstration and standardization of innovative
 high-performance construction technologies, with a focus on modular, off-site, and prefabricated technologies
 to improve energy affordability and performance.
- University of Nebraska-Lincoln (Lincoln, Nebraska) will conduct a field assessment of commercial and multifamily modular buildings compared to traditional construction methods. NREL advising only.
- Elevate Energy (Chicago, Illinois) will conduct a building stock analysis and validation of advanced energy technologies in Chicago single-family homes.

Need for Industrialized Construction in the United States for Affordable Housing Delivery

Lower Productivity in Construction

"America's construction industry productivity is lower today than it was in 1968."

Gross value added per hour worked, constant prices



Many sectors have transformed and achieved quantum leaps in productivity; construction has changed little, limiting productivity gains

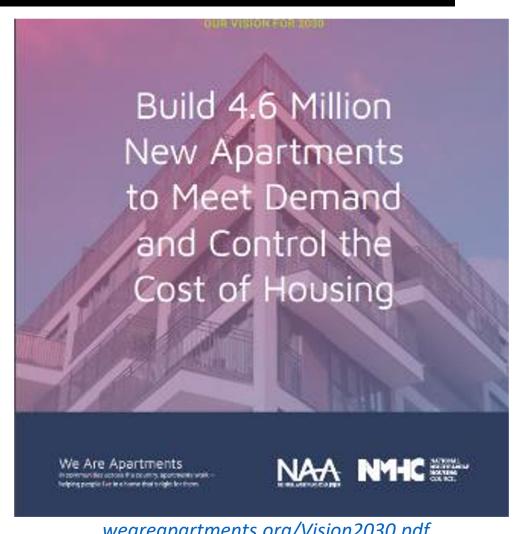
Key advances, 1947–2010

Need for Industrialized Construction in the United States for Affordable Housing Delivery

Need for Affordable Housing

- The country will need to build an average of 324,000 new apartments each year to keep up with demand
- At least 4.6 million new apartments by 2030
- 20.4 million existing apartments today
 - As many as 11.7 million will need to be renovated by 2030

63% of apartments in 2030 will be new or renovated



weareapartments.org/Vision2030.pdf

Need for Industrialized Construction in the United States for Affordable Housing Delivery

Off-Site Construction of Multifamily



BUILDING AFFORDABILITY BY
BUILDING AFFORDABLY: THE CASE
FOR OFF-SITE MULTIFAMILY
CONSTRUCTION

SEARCH

"Off-site construction of housing, which leverages the efficiencies of factory production to achieve significant cost savings, represents a much-needed solution to this problem. It has the potential to revolutionize the way homes and apartments are built."

"Inefficiencies in traditional construction have hampered productivity and driven costs up for decades, resulting in increasingly costly development. Today, in many regions in the United States, the production of housing - especially infill multifamily housing - has become so costly to produce it demands rents or sale prices that are unaffordable for most people."

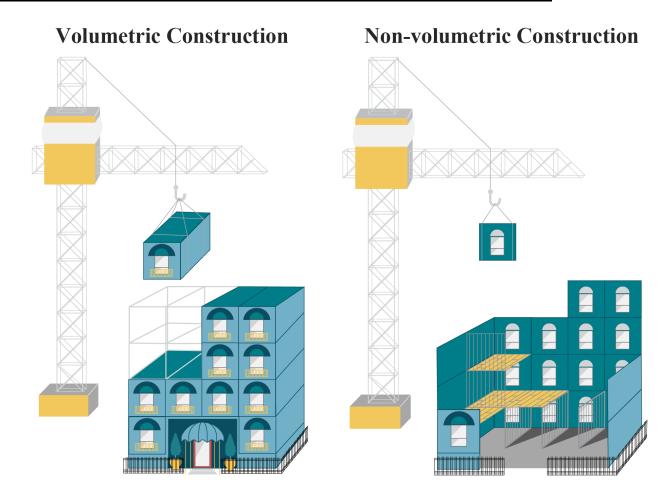
http://ternercenter.berkeley.edu/uploads/offsite_construction.pdf

Review of Permanent Modular Construction in the US

Volumetric Modular Construction of Multifamily

- Involves 75%—95% completion of modular apartment units in off-site factories
- Save up to 20% on hard costs and reduce construction time up to 50%

Many U.S. developers and builders see modular construction as an opportunity to remain competitive and create housing at a lower cost thereby passing the benefits downstream to the tenant or the owner

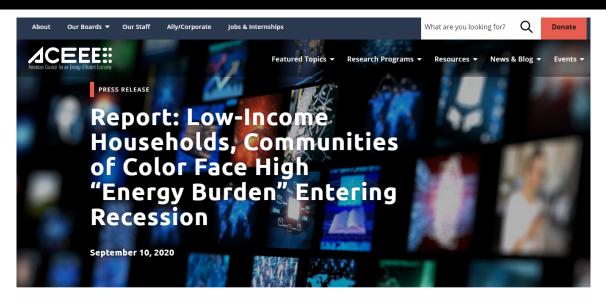


(BuildingGreen, Inc. 2018)

Integrating Energy Efficiency Strategies

Need to Solve the Energy Burden

"Low-income households face disproportionally high energy burdens. Low-income households spent 8.1% of their income on energy costs, on average, compared to 2.3% for non-low-income households."



Washington, DC—Low-income households, as well as Black, Hispanic, and Native American households, pay a much larger share of their income on energy bills, straining budgets and putting them at heightened risk of utility shutoffs during the COVID-19 pandemic and recession, according to a new analysis from the American Council for an Energy-Efficient Economy (ACEEE).

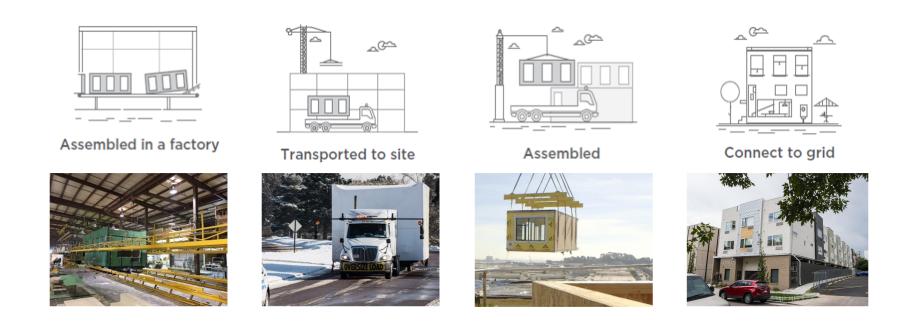
The report, arriving as some states end moratoriums on utility shutoffs instituted earlier this year, finds that one-fourth of all U.S. households and two-thirds of low-income ones have high energy burdens, meaning they spend more than 6% of their income on utility bills. Two of every five low-income households have severe burdens, spending more than 10% of their income on energy costs.

Register for the report webinar on Sept. 16



Integrating Energy Efficiency Strategies

Need to Solve for Energy Burden



While there may be unintended or secondary Energy Efficiency benefits to Modular Construction, such as a tighter envelope due to higher construction quality in a controlled factory environment, **Modular Construction has not been leveraged specifically to enhance Energy Efficiency**

Integrating Energy Efficiency Strategies

From Zero Energy Buildings to Zero Energy Modular Buildings



- Design guidance by building type and climate zone
 - Supported by case studies and energy modeling
- Developed by leading industry experts and national labs
- Looked to for beyond code recommendations

More information: https://www.ashrae.org/technical-resources/aedgs



Zero Energy Modular Trends

Single-Family/Residential Buildings, CA projects

NEWS

This Prefab House is Completely Self-Powered

by KENYA FOY | PUBLISHED: FEB 23, 2020

PREFAB ARCHITECTURE C

These luxury prefabs are going fully off-grid

Dvele homes will now come with a new thermal enevelop, solar power, and a backup battery system

By Liz Stinson | Feb 14, 2020, 10:30am EST



https://www.curbed.com/2020/2/14/21135428/prefab-homes-self-powered-dvele

LivingHomes Debuts Next-Generation Zero Energy C6 Prefab Home



https://inhabitat.com/livinghomes-debuts-next-generation-zero-energy-c6-prefab-home/



Dvele https://www.dvele.com



S2A Modular https://www.s2amodular.com



Living Homes / Plant Prefab: https://www.plantprefab.com/about/

Methods

Research Question

NREL aims to claim this missed opportunity, prove how Industrialized Construction could address the cost and energy burden, and integrate Industrialized Construction benefits with Energy Efficiency, as well as advanced controls, distributed energy resources, and grid-friendly design strategies.





"How can optimal integration of Energy Efficiency strategies with Industrialized Construction be achieved with little or no additional cost, labor, or lead time?"

Permanent Modular Construction Partners in Multi-family

Primary Building Material: Wood



Volumetric Building Companies— Hamlet, North Carolina



Factory_OS—Vallejo, California

Primary Building Material: Steel



Skender—Chicago, Illinois



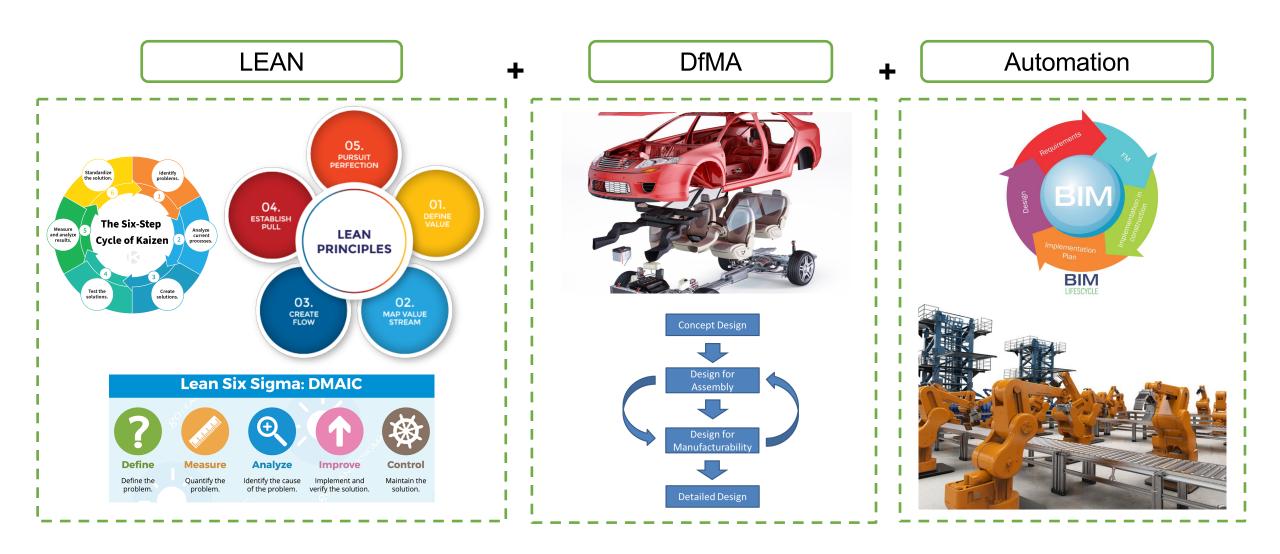
FullStack Modular—Brooklyn, New York

Partner with
leading factories and
showcase projects to
achieve optimal integration
of energy systems
within the emerging
advanced manufacturing
industry for buildings



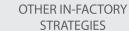


Manufacturing Principles and Methods applied to Construction Industry



Design for Manufacturing and Assembly (DfMA) for Energy Efficiency Strategies











DESIGN FOR MANUFACTURING (DfM)



OPTIMIZE DESIGN OF ENVELOPE, MECHANICAL SYSTEMS, AND DERS as sub-assemblies with pre-run energy analytics to achieve off-site production efficiency

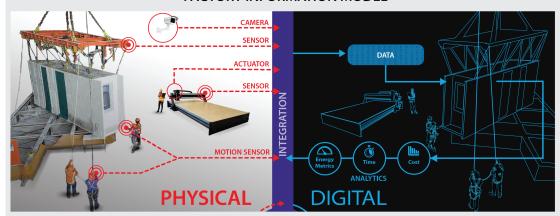
DESIGN FOR ASSEMBLY (DfA)



OPTIMIZE DESIGN FOR STREAMLINED CONNECTION OF BOTH ONSITE & OFFSITE **COMPONENTS**

with continued focus on reducing site work by moving jobs into the controlled environment of off-site factory

FACTORY INFORMATION MODEL



LOD 400+ REVIT MODEL & SHOP DRAWINGS High-Fidelity 3D Digital Twin model BIM-based product information and DES-based process information

PROJECT PHASING

MAXIMIZE COMPONENTS OF ENERGY

EFFICIENCY STRATEGIES with envelope

chunking into sub-assemblies that can be

mechanical systems, and DERs through

integrated offsite

Methods

Design for Manufacturing and Assembly (DfMA)

Summary of strategies and components for site-built to achieve ZEBs

| Site-built strategies | Components |
|------------------------------|--|
| Building and site | Building design, site design, and orientation strategies |
| | Planning for renewable energy |
| | Use of open-source BEM platform |
| Building envelope strategies | Envelope construction strategies and factors |
| | Compartmentalization/airtight envelope |
| | Thermal mass and bridging, well-insulated envelope |
| Daylighting | Design- and space-specific strategies |
| | Solar heat gain coefficient multipliers for projections |
| Electric lighting | Luminaire recommendations, design strategies |
| | Advanced control strategies |
| Plug load | Plug load management |
| | Power distribution systems |
| Vitaban aquinment | Equipment, design strategies, and performance |
| Kitchen equipment | Heat recovery |
| Service water | System types and design strategies |
| heating | Electric resistance and heat pump water heater |
| | Design strategies and equipment recommendations |
| | Chilled/hot-water system with single-zone air-handing |
| | unit |
| | Air-source variable refrigerant flow (VRF) multi-split |
| | Ground-source heat pump |
| | Dedicated outdoor air system |
| | Photovoltaic (PV)-ready design strategies |
| Renewables and | Energy storage system |
| storage systems | Building-integrated PV and building-attached PV |
| | Electric vehicle integration |



Summary of strategies for off-site to achieve ZEM multifamily buildings

Off-site strategies Components

| Building envelope strategies Aerosol-based sealing for air-tightness improvements | OH Site Strategres | Components |
|--|--------------------|---|
| Pre-insulated thermally broken studs (such as TStudsa) Advanced wall-framing technologies Building envelope compartmentalization Integrated mechanical system pod solution for space conditioning and water heating (in-unit heating, ventilating, and air conditioning [HVAC] and heat pump water heater) Heat recovery options from wastewater Integrated exhaust and ventilation heat recovery with dehumidification/heating/cooling solutions Ventless dryers to eliminate exhaust vent maintenance Grid controllable, all-electric domestic water heater Induction cooking Occupant engagement platform Advanced controls integration Enable single utility meter with software submetering Grid-integrated HVAC and hot water controls, utility price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | 0 1 | Insulation systems maximized for life-cycle cost savings |
| Strategies Advanced wall-framing technologies Building envelope compartmentalization Integrated mechanical system pod solution for space conditioning and water heating (in-unit heating, ventilating, and air conditioning [HVAC] and heat pump water heater) Heat recovery options from wastewater Integrated exhaust and ventilation heat recovery with dehumidification/heating/cooling solutions Ventless dryers to eliminate exhaust vent maintenance Grid controllable, all-electric domestic water heater Induction cooking Occupant engagement platform Advanced controls integration Enable single utility meter with software submetering Grid-integrated HVAC and hot water controls, utility price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | Aerosol-based sealing for air-tightness improvements |
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| wentilating, and air conditioning [HVAC] and heat pump water heater) Heat recovery options from wastewater Integrated exhaust and ventilation heat recovery with dehumidification/heating/cooling solutions Ventless dryers to eliminate exhaust vent maintenance Grid controllable, all-electric domestic water heater Induction cooking Occupant engagement platform Advanced controls integration Enable single utility meter with software submetering Grid-integrated HVAC and hot water controls, utility price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | equipment | Integrated mechanical system pod solution for space |
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| Renewables and storage systems Heat recovery options from wastewater Integrated exhaust and ventilation heat recovery with dehumidification/heating/cooling solutions Ventless dryers to eliminate exhaust vent maintenance Grid controllable, all-electric domestic water heater Induction cooking Occupant engagement platform Advanced controls integration Enable single utility meter with software submetering Grid-integrated HVAC and hot water controls, utility price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | water heater) |
| Smart apartment controls Renewables and storage systems Integrated exhaust and ventination heat recovery with dehumidification/heating/cooling solutions Ventless dryers to eliminate exhaust vent maintenance Grid controllable, all-electric domestic water heater Induction cooking Occupant engagement platform Advanced controls integration Enable single utility meter with software submetering Grid-integrated HVAC and hot water controls, utility price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | Heat recovery options from wastewater |
| Smart apartment controls Renewables and storage systems dehumidification/heating/cooling solutions Ventless dryers to eliminate exhaust vent maintenance Grid controllable, all-electric domestic water heater Induction cooking Occupant engagement platform Advanced controls integration Enable single utility meter with software submetering Grid-integrated HVAC and hot water controls, utility price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | Integrated exhaust and ventilation heat recovery with |
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| Smart apartment controls Smart apartment controls Crid-integrated HVAC and hot water controls, utility price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | Grid controllable, all-electric domestic water heater |
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| Grid-integrated HVAC and hot water controls, utility price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | Advanced controls integration |
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| Renewables and storage systems price signaling Grid-interactive efficient buildings (GEBs) controls, submetered module with hourly real-time pricing Single meter to enable large-scale PV with unit submetering Modular electrical rooms with battery uninterruptible power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | Grid-integrated HVAC and hot water controls, utility |
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| storage systems power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | |
| storage systems power supply (UPS) and demand management In-unit battery storage for demand management and backup UPS | | |
| backup UPS | | |
| · | | |
| Factory-assembled building solar systems | | • |
| | | Factory-assembled building solar systems |

Design for Manufacturing and Assembly (DfMA) for Energy Efficiency Strategies

Explore strategies that maximize factory assembly scope

- Factory installed EE strategies can simplify installation, better control scope and scheduling, enhance quality, standardize means and methods, increase construction productivity, and reduce overall construction timelines
- And eliminate/reduce on-site construction scope
- Quantify trade-offs for strategies that increase cost of module but reduce construction cost/time/complexity and/or eliminate on-site scope

This allows modular solutions to maximize cost effectiveness of solutions and leverage industrial engineering and advanced manufacturing approaches to increase productivity and reduce first cost of construction

 DfMA, Digital twin optimization of processes, standardized part list, industrialized construction, etc

Strategies and Components for Off-Site Integration

1- Advanced Envelope Strategies

- Off-Site Wall Framing with Thermally Broken Studs for Low-Cost Thermally Efficient Envelopes
- Aerosol-Based Sealing Technology for improved Airtightness of modular units

2- Smart Apartment Controls Platform

- For Modular Grid-Interactive Efficient Buildings (modGEBs)
- Occupant engagement platform

3- Integrated Mechanical Pod solution (Factory-Installed, In-Unit)

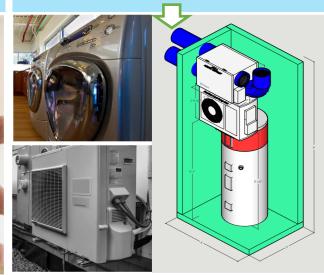
- For Space Conditioning, Energy Recovery, and Water Heating

4- Factory-Assembled Building Solar Systems (FABSS)

- For Solar PV, Buildingintegrated PV (BiPV), and In-Unit Battery Storage



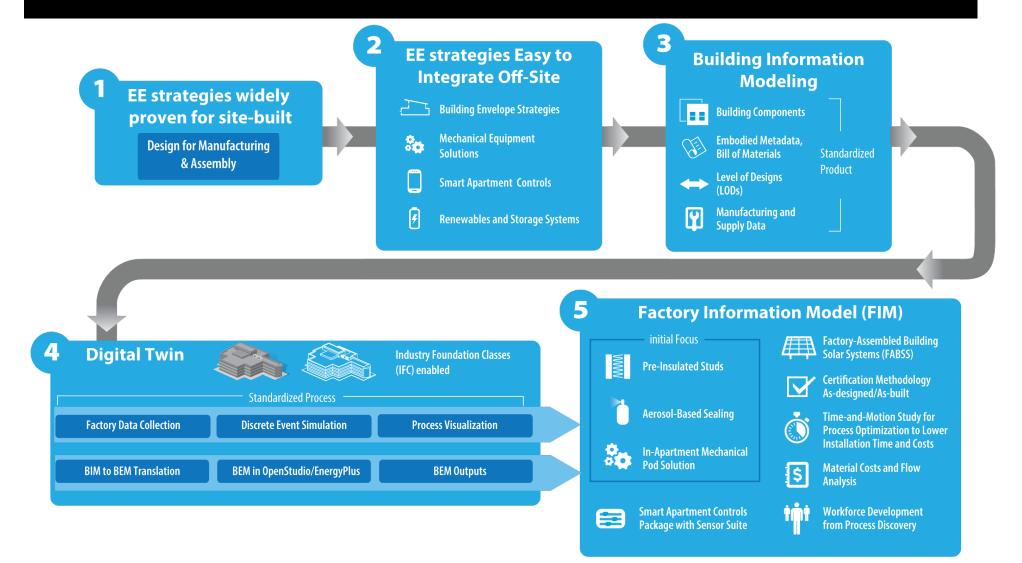




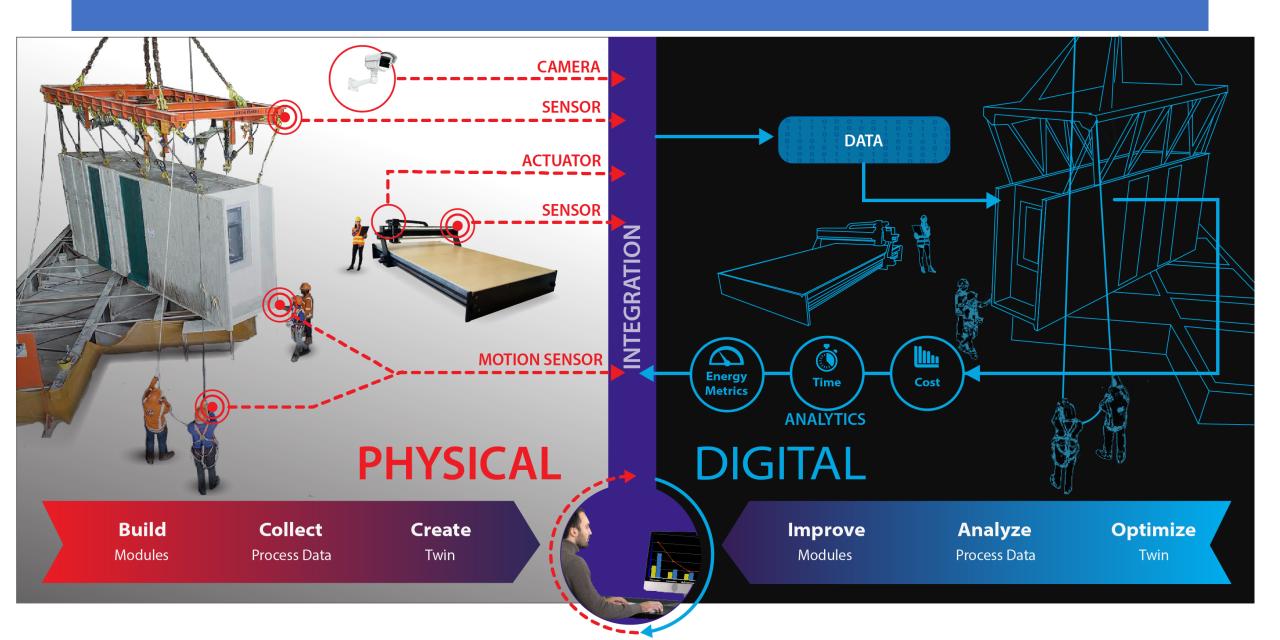


Methods

Industrialized Construction Assessment Framework



What is a Digital Twin for Modular Homebuilding?



Time Spent

Advancement in Time-and-Motion Study



Civil and Construction Engineering

Time-and-Motion study is a technique for recording the times of performing a certain specific job which is carried out under specified conditions.

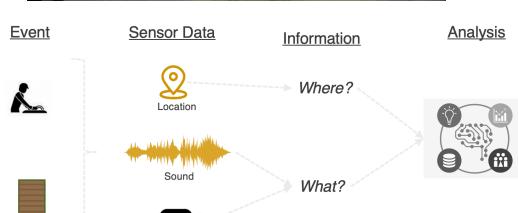
Low Value High Value Lots of Time Lots of Time Do Less Do Better High Value Low Value Reduced Time Reduced Time Do More Ignore Value Added

ML-enabled Time-and-Motion Data

Watch Full Video:

https://drive.google.com/file/d/1PNTWo8IThwOcvJTwRKIu3EQ fA6zk7Xku/view?usp=sharing





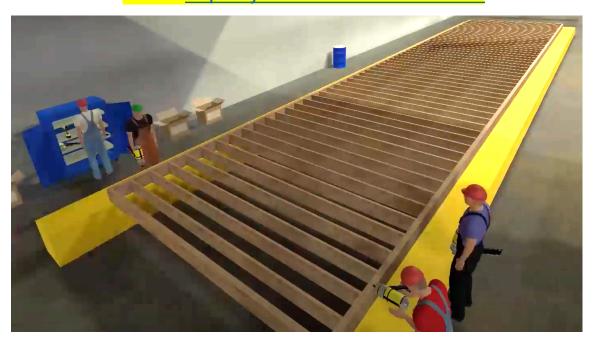
Industrialized Construction Factory Information Model



Civil and Construction Engineering

"Process-Based Digital Twin"

Floor Build Station Digital Twin flythrough video: https://youtu.be/U8nZkwbAW28

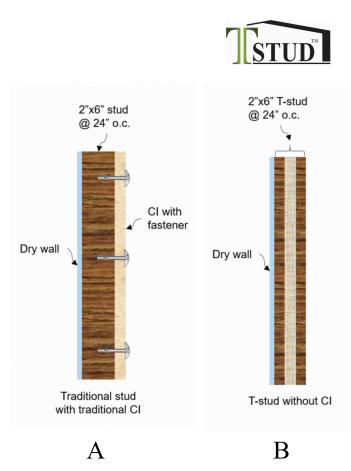


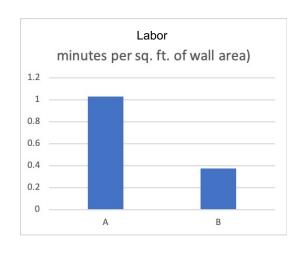
Wall Installation Station Digital Twin flythrough video: https://youtu.be/k9co4-WTWf0

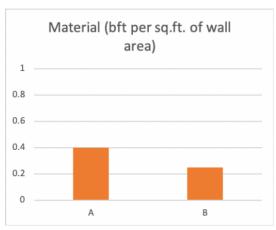


Early Results from Comparative Process Analysis

1. Off-Site Wall Framing with Pre-Insulated Studs/TStuds









A- Off-Site Wall framing with standard 2x6 studs followed by on-site continuous insulation B - Off-Site Wall framing with pre-insulated thermally broken studs and **no** on-site continuous insulation

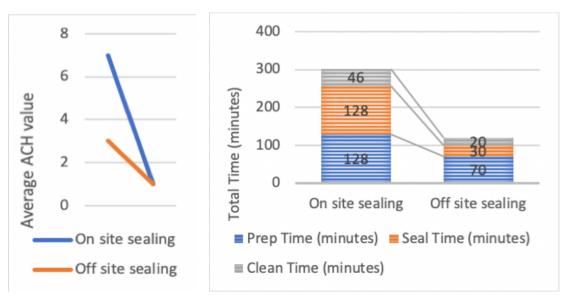
B has reduced labor-minutes by 63%, total material used by 38%, and cost (for material and labor) by 78% vs. A

Early Results from Comparative Process Analysis

2. In-Factory Aerosol-Based Sealing of Modular Units









Aerosol-based sealing in factory of factory-built modular apartment units (off-site sealing) starts in modules that are 60% more airtight and takes 60% less total time to complete the three stages of preparation, sealing, and cleaning in comparison to aerosol-based sealing in site-built apartment units (off-site sealing).

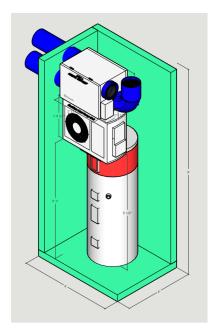
Due to significantly faster sealing time, off-site sealing brings down costs by 40%.

l

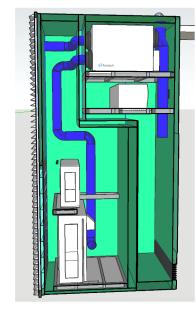
Towards a Shared Development Platform at NREL Campus

In-Apartment Mechanical Pod DfMA, Prototyping, Testing, and Validation

1. DfMA

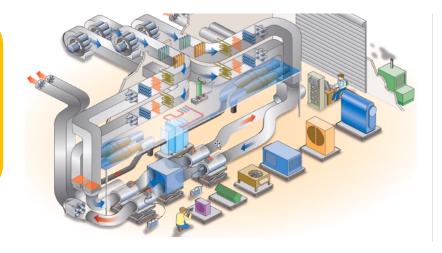


Basic Vertical Module (3'X3')
Components: Heat Pump water
heater, HRV,
Outdoor unit



Two-Module System Components: CO2 based Sanden unit, ERV/HRV, Mini-split system, Dryer, Washer

2. Prototyping and Testing at NREL's HVAC Test Lab



3. Integration and Validation in real-scale modular apartment currently at NREL Campus



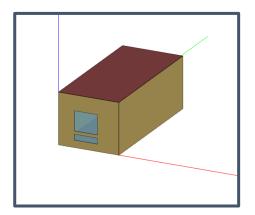
Novel Tools

Energy Modeling integration with Modular DfMA

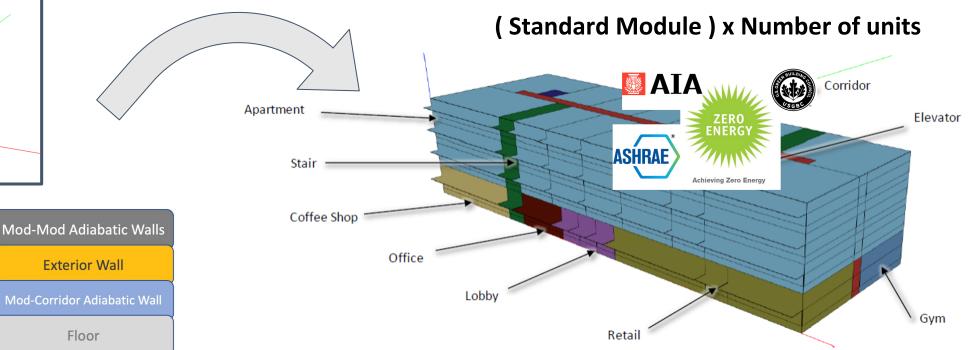
One Module scale

Whole-building scale

Seed model



One standard module input with energy pre-runs



Energy Pre-runs

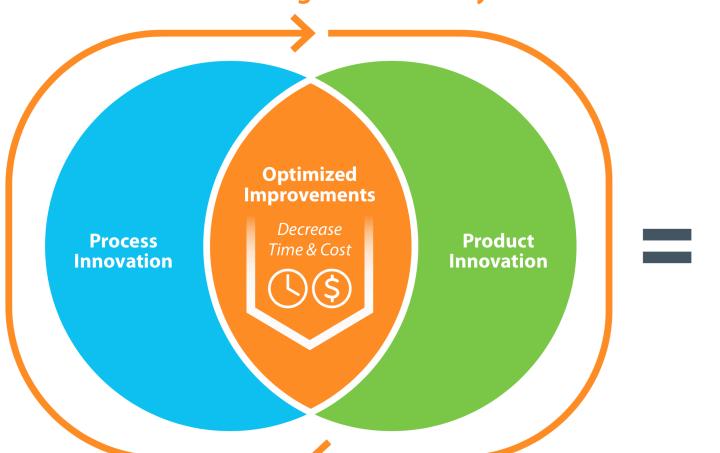
Load Calcs

Least Cost Curve

Next Steps

Process-Product Innovation

Integrated Design For Manufacturing And Assembly



Better Product

Affordable, net zero, and healthier



Better Process

Improving productivity, quality, and affordability of building construction processes

Find more about ongoing research efforts

Integrating Energy Efficiency Strategies and Distributed Energy Resources into Industrialized Construction

Read more: https://www.nrel.gov/buildings/industrialized-construction.html

NREL is leveraging the benefits of industrialized construction—higher-quality buildings, faster construction timelines, improved productivity, increased technology integration, and labor cost savings—to enable cost-effective strategies for energy efficiency, integrated grid-interactive controls, and renewables.



NREL Buildings Researchers



Shanti Pless Senior Research Engineer



Stacey Rothgeb Senior Research Engineer



Ankur Podder Research Engineer



Noah Klammer Graduate Researcher—CU



Zoe Kaufman Research Engineer

Ongoing NREL Projects: Advanced Building Construction + Building Science



IN² Blokable



ABC Retrofit Panel HP



Ice Juneau



ABC Zero Energy Modular System - VEIC



ABC New Iglu



EFRICIT BINN AND 1977

CLT LCA



IN² StratisIOT



ABC Collaborative



IN² Pre-Framing



ABC Simple Install System

NREL Innovation and Entrepreneurship Center



Trish Cozart
Group Manager, Innovation
and Entrepreneurship Center
IN2 Program Manager
trish.cozart@nrel.gov

Learn about collaboration opportunities for High **Performance Housing Professionals by Wells** Fargo on housing affordability, construction innovation, and energy efficiency.

AGENDA

- About the NREL Innovation & Entrepreneurship Center
- 2. About the Wells Fargo Foundation
- 3. Housing Affordability Breakthrough Challenge
- 4. Wells Fargo Innovation Incubator (IN²)
 - Housing Tech Portfolio
 - Ways You Can Get Involved

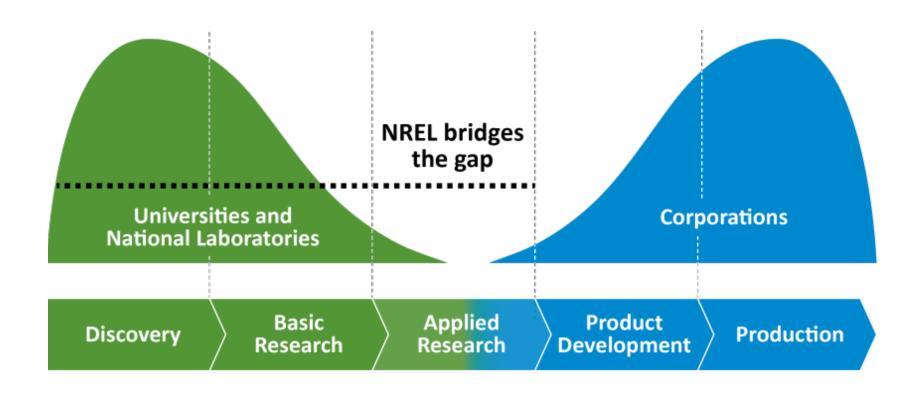




Innovation & Entrepreneurship Center

Building a cleantech ecosystem to empower market solutions that transform communities around the world

Bridging the Gap



Center of Connections

Our ability to develop connections on behalf of other labs and the entire ecosystem makes NREL a leader in technology commercialization.





Public-Private Partnerships

Wells Fargo

Philanthropic Capital
Sustainability focus
Leadership in
Investment/finance
ecosystem
Connections in business sectors

NREL

World class facilities and researchers
Cleantech and energy expertise
Leadership and industry connections
Reputation as a trusted validator
Program management expertise





Small Biz + Housing + Environment



The Wells Fargo Foundation is interested in supporting promising cleantech startups with the goal of **commercializing low-carbon solutions** in order to achieve the associated **social, economic, and climate benefits** that are so urgently required.

Major Wells Fargo Foundation Initiatives







AFFORDABLE HOUSING

SMALL BUSINESS GROWTH

FINANCIAL HEALTH



Example Wells Fargo Funded Housing Programs

Enterprise

Housing
Affordability
Breakthrough
Challenge



Six \$2M Grants in 2020

- Housing Financing
- Resident Services & Support
- Housing Construction



Housing
Affordability
Breakthrough
Challenge

Innovative, scalable and viable ideas to increase housing affordability solutions

Housing Construction Finalists



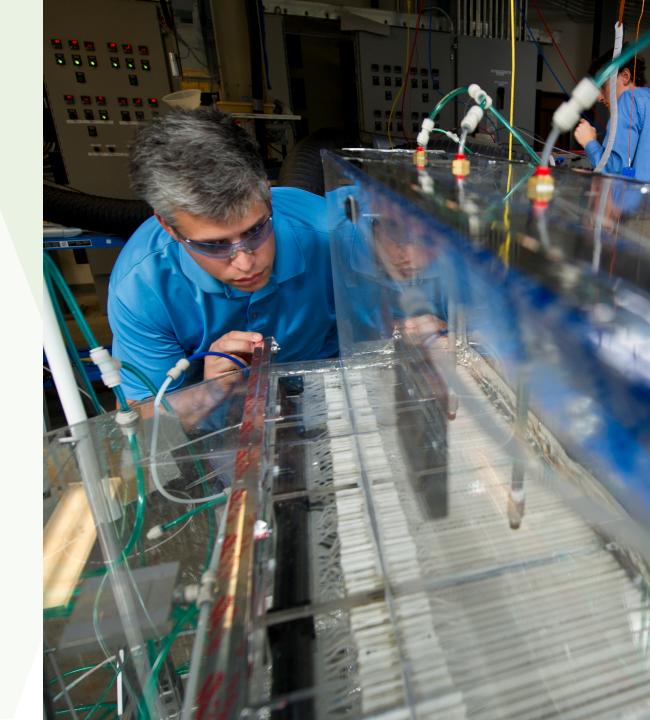






About the Wells Fargo Innovation Incubator (IN²)





Under Invested, High Impact

TECHNOLOGICAL VALLEY OF DEATH

COMMERCIALIZATIO N VALLEY OF DEATH

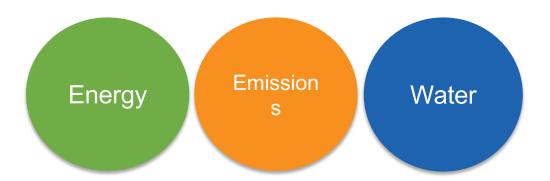
R&D

Prototype/ Proof of Concept

Pilot/ Demonstration

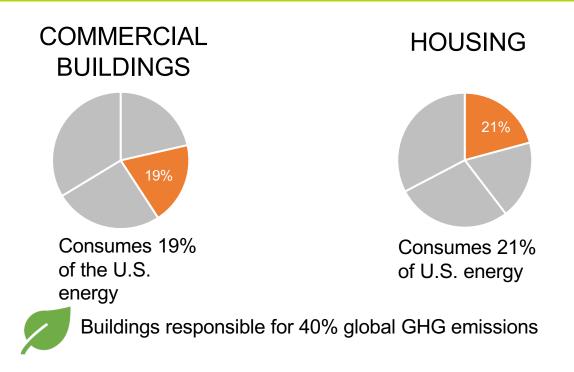
Commercialization

Maturity/ Price Competition

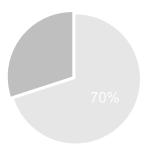




Current Focus Areas of the Incubator







Consume 70% of world's water supply and 14% of energy



24% global GHG emissions

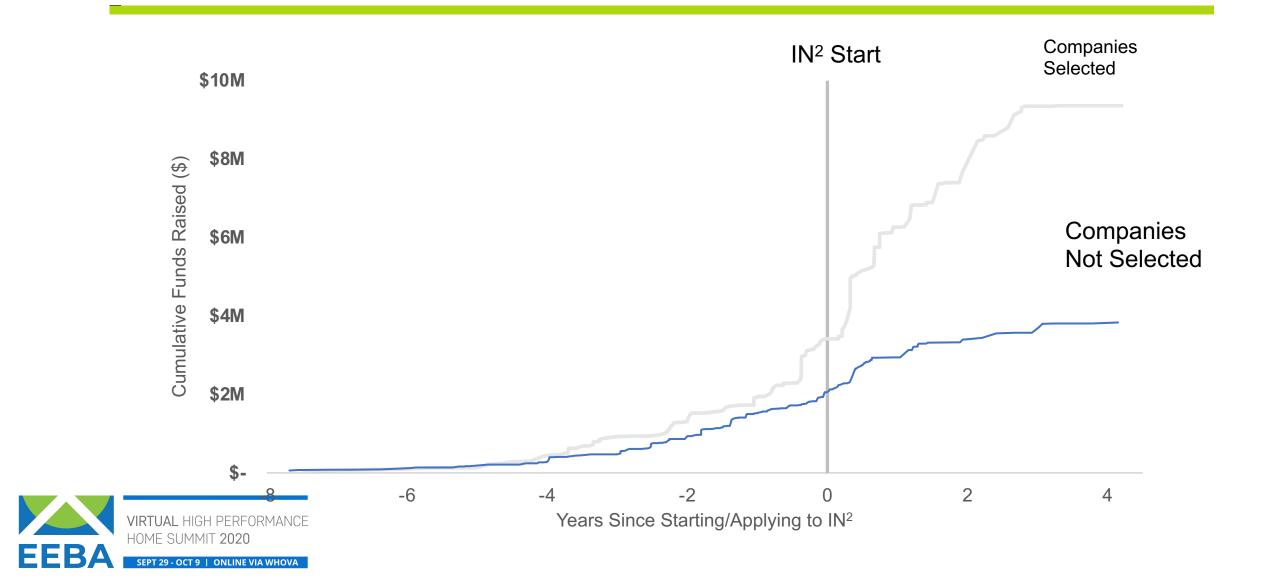
- Data Infrastructure
- Energy Analysis
- Energy Management
- Energy Storage
- HVAC Systems
- Smart Glass
- Water

- Advanced manufacturing & construction process
- Materials
- Community and district-level technology and planning tools
- Energy-efficient technologies

- Crop Production
- Plant Science
- Precision Agriculture



Rate of Investment in IN² Companies vs Applicants



IN² By the Numbers

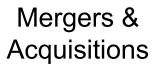
















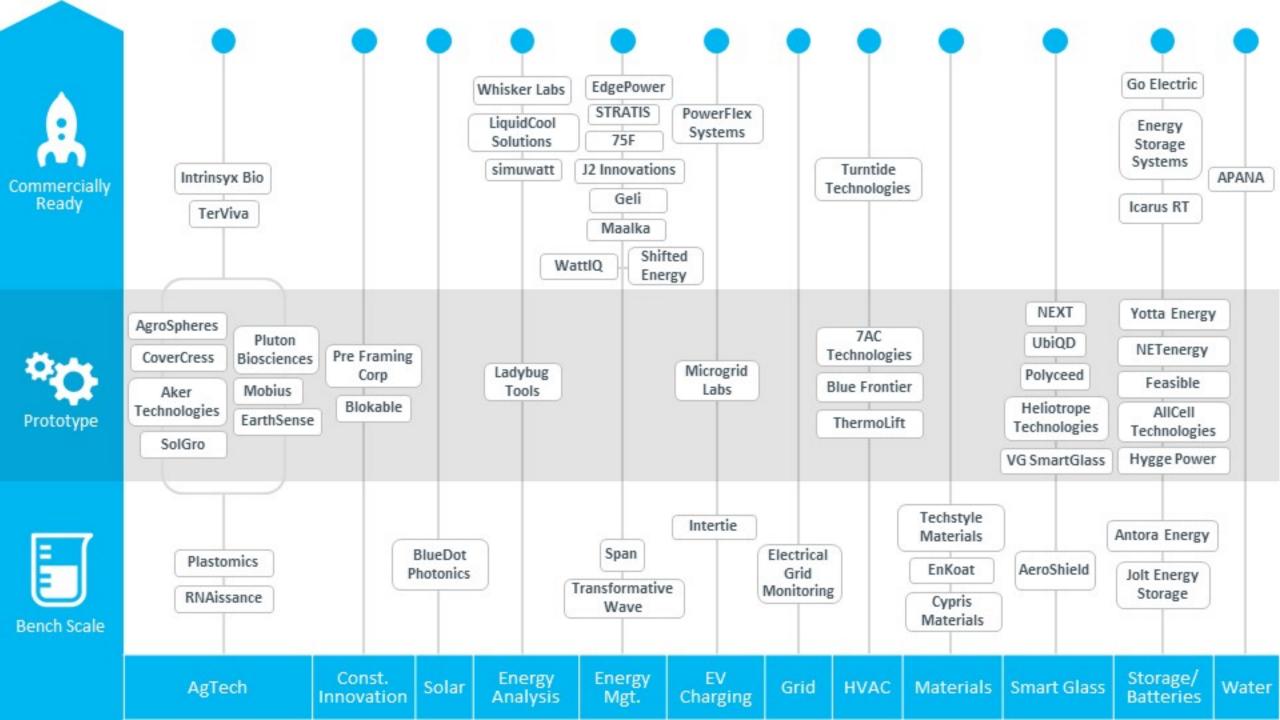


How Our Incubator Works?

Early stage companies at any technology levels shown at the right are eligible to apply. Each company selected to be in the IN² program is given \$250,000 in non-dilutive capital.

Most of the funds are used to provide technical assistance for a project at the lab run by an expert researcher and scoped and agreed upon by the company. Some of the funds are used for project support including any project supplies or travel needed by the company.

| PROGRAM | TECHNOLOGY DEVELOPMENT | FUNDING |
|---------------------------------|--|---|
| TIER 1 Bench Scale | TRL 1-5 Conceptual stage with physical proof the concept may work Development plans for prototyping and testing 3-5 years to market | Up to \$250,000 |
| TIER 2 Prototype | TRL 6-7 Prototype available for testing and validation Plans available for development to final product Less than 2 years to market | 200K Technical Assistance 50K Project |
| TIER 3 Commercially Ready | TRL 8-9+ Production models available in limited quantity Less than 18 months to market | Support |



Energy Management



SPAN.10

Span is developing a device that replaces traditional electric panels to deliver a new level of energy automation in the home.



STRATIS

STRATIS is an IoT Platform that provides smart access, energy, water, and automation management for multifamily and student housing.

Energy Management





Shifted Energy developed a Power Controller and accompanying software that converts existing electric water heaters into intelligent, grid-interactive water heaters.

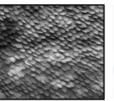


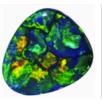


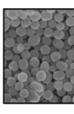
75 offers an easy-to-setup HVAC controls system that increases operational efficiency and improves the building occupant experience.

Materials



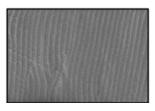




















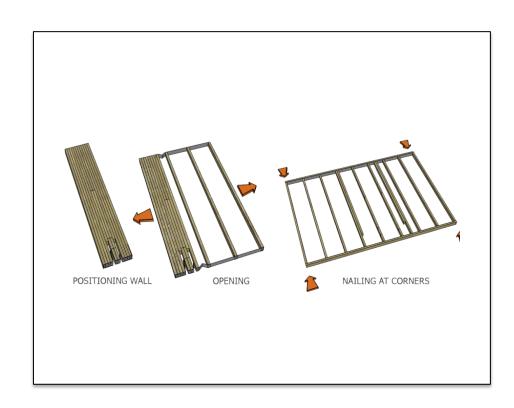
Cypris Materials creates paintable heat-reflective coatings as a roofing retrofit for both residential and commercial building to reduce cooling loads.

EnKoat has re-engineered traditional architectural coatings, like paint, plaster and stucco, into energy-saving coatings by incorporating phase change materials.



Techstyle Materials is developing multifunctional building material that automatically regulates the flows of heat and water vapor through surfaces.

Construction Management





Pre Framing is an innovative, partially-prefabricated solution which allows homebuilders, general contractors and framers to build standard and gable walls faster, with less waste and more precision than traditional methods.

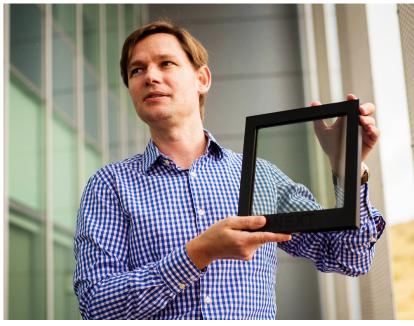


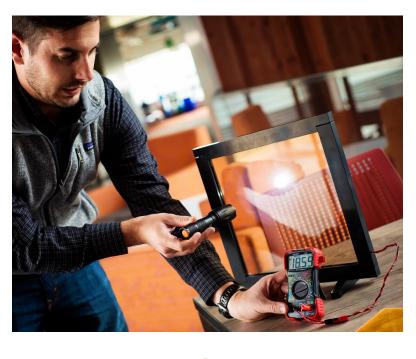
blokable

Blokable's Building System (BBS) is a comprehensive building system designed, engineered, and manufactured to consistently produce high-quality, low-cost, connected housing.

Smart Glass









AeroShield manufactures superinsulating, nanoporous form of glass for energy efficient windows: durability, modeling, TEA



NEXT offers low-cost, printable, transparent coatings that are seamlessly integrated into windows, allowing for the harvest of light energy for use as onsite renewable power: durability, modeling



UbiQD is producing nanomaterials for energy harvesting that provide a simple, scalable, low-cost, and aesthetically pleasing approach to solar windows: durability, modeling | 5

How to Get Involved

- Entrepreneurs: If you know of or are a housing tech startup, contact
 us at IEC@nrel.gov and we can help direct you to opportunities related
 to your needs.
- Construction/Housing Industry: Subscribe to our newsletter to get information about the latest from our portfolio each quarter. Contact us to and we can introduce you to companies with emerging tech and/or talk to you about possible demonstration/pilot opportunities.
- Corporates: Contact us to learn how to fund your own cohort and leverage program built by NREL and funded by Wells Fargo.



IN2ecosystem.com IN2@nrel.gov

Part 3: Simple Homes



David Schultz
Co-founder & COO,
Simple Homes
david@simplehomes.com

Learn about best practices from the modular building industry on designing and building high performance homes from Simple Homes.



Our mission: simply building better.

We help builders craft better homes through design, technology, and proven Swedish-inspired panelized off-site construction.



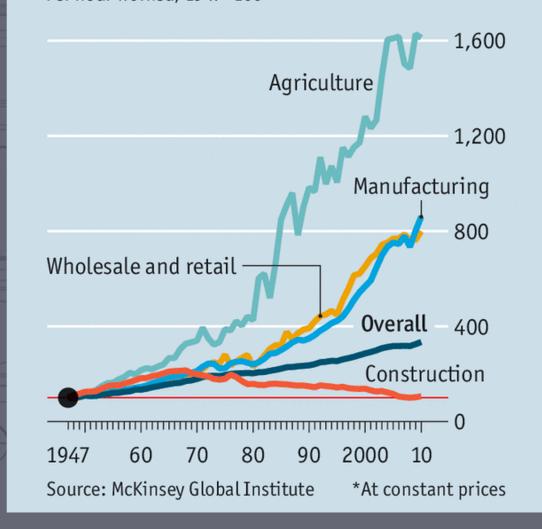
The problem

A \$500b industry that has not fundamentally changed in 100 years

- According to a 2018 McKinsey study, whereas productivity in manufacturing has doubled since 1995, construction productivity has declined a difference of 1.7x
- A Financial Times analysis found that homebuilders are 35% less efficient relative to the U.S. economy
- The industry is also one of the least digitized, according to a different 2016 study by McKinsey

Unlearning by doing

United States, gross value-added* Per hour worked, 1947=100



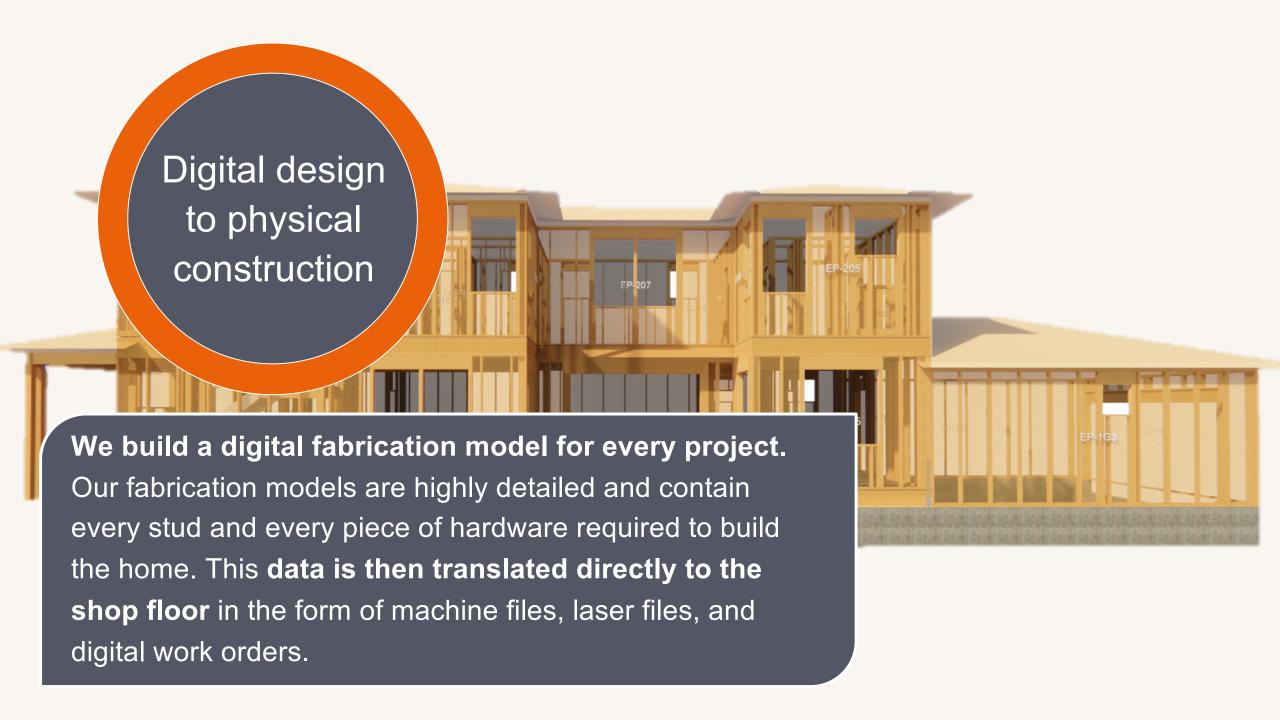
The impact

Increasing construction costs have contributed to a growing housing crisis...

- in 2016, nearly **50% of U.S. renters** were considered cost burdened
- We are not building enough houses: according to the National Low Income Housing Coalition, the U.S. is 7.7M units short
- In Denver, since 2011 wages are up 11% - while rents are up 46% and housing prices are up 49%

...while the environmental impacts of homebuilding remain staggering

- Constructing a 2,000sf home creates
 8,000lbs of waste on average
- Each year the U.S. generates about 160 million tons of building-related construction debris 2/3 of all solid waste generated
- Homes account for 39% of total energy consumption, 68% of electricity consumption, and 38% of CO2 emissions



Our building system

We design, manufacture, and assemble homes as components and assemble them rapidly on-site with our own crews.

Our system includes all structural elements of the building – wall panels, floor panels, and roof systems. We provide a variety of levels of finish depending on the needs of our customers.







Offsite Challenges

- Factory overhead
 - Relatively large minimal viable scale.
- Transportation logistics
- Inertia in building industry
- Resistance from existing labor pool
- Regulatory
- Banking and finance



Our team



Jeff Hopfenbeck
Co-founder & CEO

McKinsey & Company University of Colorado



David Schultz
Co-founder & COO

L&D Construction
Colorado State University



Jeff Prager CFO

The CFO Project University of Colorado



John Schwarz
Chief Design Officer

GE Johnson Kansas State University



Mac Little
Dir. Digital Fabrication

Prescient Co University of Houston



Abner Casavant Head of production

Whirlpool Lee University



W: www.simplehomes.com

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Please feel free to reach out to panelists:

- Shanti Pless, NREL <u>Shanti.Pless@nrel.gov</u>
- Stacey Rothgeb, NREL <u>Stacey.Rothgeb@nrel.gov</u>
- Ankur Podder, NREL <u>Ankur.Podder@nrel.gov</u>
- Trish Cozart, NREL <u>Trish.Cozart@nrel.gov</u>
- David Schultz, Simple Homes <u>David@simplehomes.com</u>



THANK YOU

Join the conversation: #2020EEBAVirtualSummit #eeba #goeeba

Save the dates for next year!

SEPT 14 - 16 2021

Denver, CO

